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Counsel for Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:)	
)	
EASY STREET HOLDING, LLC, <i>et al.</i> ,)	Bankruptcy Case No. 09-29905
)	Jointly Administered with Cases
)	09-29907 and 09-29908
)	
Address: 201 Heber Avenue)	Chapter 11
Park City, UT 84060)	
)	Honorable R. Kimball Mosier
Tax ID Numbers:)	
35-2183713 (Easy Street Holding, LLC),)	
20-4502979 (Easy Street Partners, LLC), and)	[FILED ELECTRONICALLY]
84-1685764 (Easy Street Mezzanine, LLC))	

**DURHAM JONES & PINEGAR'S THIRD PROFESSIONAL FEE REQUEST FOR
THE PERIOD JANUARY 1, 2010 THROUGH JANUARY 31, 2010**

Durham Jones & Pinegar ("DJP"), co-counsel for Easy Street Partners, LLC ("Partners"), Easy Street Mezzanine, LLC ("Mezzanine"), and Easy Street Holding, LLC ("Holding"), debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors"), pursuant to the Court's Order entered December 15, 2009 Approving Motion and Establishing Monthly Fee

and Expense Reimbursement Procedures (the “Interim Payment Order”) hereby submits its third professional fee request (the “Fee Request”), for the period from January 1, 2010, through January 31, 2010 (the “Fee Period”).

Pursuant to the Interim Payment Order, professionals employed pursuant to Order of the Court to represent the Debtors or the Official Committee of Unsecured Creditors (the “Committee”) are authorized to request from the Debtors payment of 80% of their fees and 100% of their expenses on a monthly basis. DJP’s professional fees for the Fee Period are as follows:

MONTH	HOURS	FEES	80% OF FEES	EXPENSES	TOTALS (80% FEES AND 100% EXPENSES)
January	127.80	\$39,200.00 ¹	\$31,360.00	\$928.37	\$32,288.37

Attached are detailed statements of services for which payment is sought, redacted to exclude privileged, work product, and confidential information, and expenses incurred, on a monthly and on a matter basis. Each statement includes total time expended, identity of professionals providing services, hourly billing rates, and a detailed listing of time.

DJP understands that other professionals providing services to the Debtors and the Committee may submit separate fee requests seeking payment of professional fees and reimbursement of expenses. The amount available under the cash collateral budget for payment of professional fees and expenses of estate professionals in the Easy Street Partners case for January 2010, the one month of the Fee Period is \$125,000.00, and DJP understands that total fees and expenses of estate professionals in the Easy Street Partners case exceeds this amount for

¹ This amount includes \$137.50 in fees in the BayNorth Litigation matter.

the month January 2010. DJP's fees and expenses for the Fee Period will, therefore, be pro rated with other estate professionals.

Pursuant to the Interim Fee Order, parties must file objections to the Fee Request within ten days from the date it is received. Any objection must have a description of the specific subject matter and services in dispute and state the amount in dispute. It shall not be sufficient simply to object to all fees and expenses. Fees and expenses not objected to will be paid by the Debtors or, if the total of 80% of fees and 100% of expenses of estate professionals exceeds \$125,000 per month, the fees and expenses will be pro-rated among fees and expenses for that month that are not objected to.

DATED this 24th day of February, 2010.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II

Kenneth L. Cannon II (kcannon@djplaw.com)(3705)

Steven J. McCardell (smccardell@djplaw.com)(2144)

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Co-Counsel for the Debtors

CERTIFICATE OF SERVICE

I hereby certify that on this 24th day of February, 2010, I caused to be served a copy of Durham Jones & Pinegar's Third Professional Fee Request for the period January 1, 2010 through January 31, 2010 via email on the following:

Easy Street Partners, LLC
Easy Street Mezzanine, LLC
Easy Street Holding, LLC
Attn: William Shoaf
4780 Winchester Court
Park City, UT 84098-7528
bshoaf@cloudnineresorts.com

Michael V. Blumenthal
Crowell & Moring
590 Madison Avenue, 20th Floor
New York, NY 10022
mblumenthal@crowell.com

John T. Morgan
Office of the United States Trustee
405 South Main Street, Suite 300
Salt Lake City, UT 84111
john.t.morgan@usdoj.gov

Jeffrey W. Shields
Lon A. Jenkins
Jones Waldo Holbrook & McDonough
170 South Main Street, Suite 1500
Salt Lake City, UT 84101
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James Winikor
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Annette W. Jarvis
Dorsey & Whitney, LLP
136 South Main Street, Suite 1000
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jarvis.annette@dorsey.com

/s/ Kristin Hughes

JANUARY 2010

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February 25, 2010
File No. 26481 00001

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	0.20	\$350.00	\$70.00
SJM	<u>2.30</u>	\$350.00	<u>\$805.00</u>
TOTAL	2.50		\$875.00

Expenses

Expense Description	Amount
Legal Research - Westlaw	<u>\$10.74</u>
TOTAL	\$10.74

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February 25, 2010

Invoice No. 183348 KLC

File No. 26481 00001

Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Asset Analysis & Investigation

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	885.74
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>885.74</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/08/2010 SJM	2.30 hours	\$805.00
Review and analysis of Throndsen appraisal of Debtor's real property (2.10); conferences with K. Cannon regarding appraisal (.20)		
01/21/2010 KLC	0.20 hours	\$70.00
Email to Cameron Hancock with information for appraiser		
		\$875.00

Client Expenses Advanced

01/31/2010 Westlaw Computerized Legal Research	\$10.74
	\$10.74
New Charges for This Matter	\$885.74

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February 25, 2010
File No. 26481 00004

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	2.30	\$350.00	\$805.00
SJM	<u>2.90</u>	\$350.00	<u>\$1,015.00</u>
TOTAL	5.20		\$1,820.00

Expenses

Expense Description	Amount
Courier Service	\$7.00
Copy Reproduction	<u>\$7.75</u>
TOTAL	\$7.75

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February 25, 2010

Invoice No. 183349 KLC

File No. 26481 00004

Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Claims Administration

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	1,827.75
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$1,827.75</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/08/2010 KLC	0.20 hours	\$70.00
Telephone conference with Brenda Ripley regarding Sysco administrative claim		
01/08/2010 KLC	0.30 hours	\$105.00
Reviewing proposed stipulation from Sysco, Sysco claim, email to Brenda Ripley regarding same		
01/08/2010 SJM	2.20 hours	\$770.00
Review and analysis of Bay North proofs of claim against Mezzanine, Holding, and notice of interest against Partners; also proof of interest against Mezzanine (1.20); review comments of M. Blumenthal on Bay North claims (.10); review additional claims filed by parties in interest as of claim deadline (.80); email with K. Cannon as to claim analysis to be done (.10)		
01/13/2010 SJM	0.70 hours	\$245.00
Review charts reconciling claims versus schedules		

01/20/2010	KLC	0.30 hours	\$105.00
	Emails regarding Sysco claims		
01/26/2010	KLC	0.20 hours	\$70.00
	Telephone conference to court regarding hearing date on objection to BayNorth interest		
01/26/2010	KLC	0.90 hours	\$315.00
	Drafting notice of hearing on objection to BayNorth interest		
01/26/2010	KLC	0.20 hours	\$70.00
	Telephone conference to Michael Blumenthal regarding BayNorth proof of interest issues		
01/26/2010	KLC	0.20 hours	\$70.00
	Telephone conference from Corbin Gordon regarding Gateway lease issues		
			<hr/> \$1,820.00

Client Expenses Advanced

01/05/2010	Courier Service	\$7.00
01/31/2010	Equitrac Copy charge	\$0.75
		<hr/> \$7.75

New Charges for This Matter	\$1,827.75
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February 25, 2010
File No. 26481 00005

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	<u>8.70</u>	\$350.00	<u>\$3,045.00</u>
TOTAL	8.70		\$3,045.00

Expenses

Expense Description	Amount
Pacer	\$4.96
Copy Reproduction	\$67.95
Postage	<u>\$8.25</u>
TOTAL	\$81.16

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February 25, 2010

Invoice No. 183350 KLC

File No. 26481 00005

Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Employ & Fee Apps - Durham

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	3,126.16
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u><u>\$3,126.16</u></u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/15/2010 KLC	0.90 hours	\$315.00
Reviewing DJP detailed billing reports		
01/20/2010 KLC	0.90 hours	\$315.00
Drafting first interim fee application		
01/21/2010 KLC	1.20 hours	\$420.00
Reviewing detailed billing reports for December fees, drafting cover sheet for second fee request		
01/25/2010 KLC	0.20 hours	\$70.00
Reviewing emails on fee issues		
01/25/2010 KLC	0.40 hours	\$140.00
Drafting interim fee application		
01/26/2010 KLC	1.80 hours	\$630.00
Drafting first interim fee application for DJP		
01/27/2010 KLC	3.30 hours	\$1,155.00

Drafting DJP first interim fee application - reviewing detailed billing
reports, drafting narrative

\$3,045.00

Client Expenses Advanced

12/31/2009 Pacer On-Line Research \$0.96

12/31/2009 Pacer On-Line Research \$4.00

01/31/2010 Equitrac Copy charge \$67.95

01/31/2010 Postage \$8.25

\$81.16

New Charges for This Matter \$3,126.16

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February 25, 2010
File No. 26481 00006

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	<u>9.60</u>	\$350.00	<u>\$3,360.00</u>
TOTAL	9.60		\$3,360.00

Expenses

Expense Description	Amount
Pacer	<u>\$29.52</u>
TOTAL	\$29.52

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February 25, 2010

Invoice No. 183351 KLC

File No. 26481 00006

Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Employ & Fee Apps - Others

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	3,389.52
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u><u>\$3,389.52</u></u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/15/2010 KLC	0.40 hours	\$140.00
Telephone conference with Michael Blumenthal regarding Crowell fees, reviewing statement of Crowell fees		
01/20/2010 KLC	0.30 hours	\$105.00
Telephone conference with Corbin Gordon regarding fee applications, email to Corbin regarding same		
01/25/2010 KLC	0.20 hours	\$70.00
Telephone conference with Paul Throndsen regarding fee application		
01/26/2010 KLC	1.30 hours	\$455.00
Drafting fee application for Paul Throndsen		
01/26/2010 KLC	0.20 hours	\$70.00
Telephone conference with Corbin Gordon regarding fee requests and application		
01/27/2010 KLC	0.20 hours	\$70.00

	Telephone conference with Michael Blumenthal and Steve Eichel regarding fee applications	
01/27/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Joe Wrona regarding first interim fee applications	
01/27/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Corbin Gordon regarding interim fee applications	
01/27/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Lon Jenkins regarding fee applications	
01/27/2010	KLC 0.60 hours	\$210.00
	Drafting notice of hearing on fee application	
01/28/2010	KLC 0.30 hours	\$105.00
	Reviewing appraiser's fee application	
01/28/2010	KLC 0.20 hours	\$70.00
	Telephone conference from Steve Eichel regarding fee application issues	
01/28/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Lon Jenkins regarding fee applications	
01/28/2010	KLC 0.40 hours	\$140.00
	Reviewing Corbin Gordon's draft fee application, email to him regarding same	
01/28/2010	KLC 0.30 hours	\$105.00
	Emails to, from Bill Shoaf regarding professional fees	
01/28/2010	KLC 0.90 hours	\$315.00
	Drafting notice of hearing on fee applications	
01/28/2010	KLC 0.70 hours	\$245.00
	Revising portions of fee application	
01/29/2010	KLC 0.50 hours	\$175.00
	Revising notice of hearing on fee applications	
01/29/2010	KLC 0.20 hours	\$70.00
	Telephone conference to court regarding hearing on fee applications	
01/29/2010	KLC 0.20 hours	\$70.00
	Emails regarding hearing on fee applications	
01/29/2010	KLC 1.60 hours	\$560.00
	Reviewing fee applications of Corbin Gordon, Crowell & Moring, Wrona, Jones Waldo	
01/29/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Steve Eichel regarding Crowell fee application	
		<hr/> \$3,360.00

Client Expenses Advanced

12/31/2009 Pacer On-Line Research	\$0.88
12/31/2009 Pacer On-Line Research	\$0.32
12/31/2009 Pacer On-Line Research	\$0.08
12/31/2009 Pacer On-Line Research	\$17.60
12/31/2009 Pacer On-Line Research	\$10.16
12/31/2009 Pacer On-Line Research	\$0.48
	<hr/>
	\$29.52

New Charges for This Matter	\$3,389.52
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February 25, 2010
File No. 26481 00008

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	37.00	\$350.00	\$12,950.00
SJM	5.80	\$350.00	\$2,030.00
MLA	17.90	\$245.00	<u>\$4,385.50</u>
TOTAL	60.70		\$19,365.50

Expenses

Expense Description	Amount
Copy Reproduction	\$234.30
Postage	\$154.14
Legal Research – Westlaw	<u>\$125.60</u>
TOTAL	\$514.04

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February 25, 2010

Invoice No. 183353 KLC

File No. 26481 00008

Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Plan and Disc. Statement

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	<u>19,879.54</u>
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$19,879.54</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/04/2010 KLC	0.20 hours	\$70.00
Emails to, from Michael Johnson regarding meeting with Jacobsen regarding plan treatment		
01/04/2010 KLC	1.40 hours	\$490.00
Telephone conference with Michael Blumenthal, Jeff Shields, Lon Jenkins regarding plan treatment of unsecured creditors		
01/04/2010 KLC	0.40 hours	\$140.00
Telephone conference with Michael Blumenthal regarding plan term sheet, revising term sheet, email to Shields and Jenkins regarding same		
01/04/2010 KLC	0.30 hours	\$105.00
Telephone conference with Bill Shoaf regarding potential investor issues		
01/04/2010 SJM	2.60 hours	\$910.00
Review disclosure statement and provide comments to K. Cannon		

01/04/2010	MLA	0.30 hours	\$73.50
	Review draft disclosure statement for tax issues(0.2); office conference re same (0.1)		
01/05/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Lon Jenkins regarding various plan issues		
01/05/2010	KLC	0.70 hours	\$245.00
	Drafting provisions on Jacobsen		
01/05/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Johnson regarding meeting on Jacobsen		
01/05/2010	KLC	0.30 hours	\$105.00
	Conference with Mark Astling regarding tax issue description in disclosure statement		
01/05/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding exclusivity issues		
01/05/2010	KLC	2.30 hours	\$805.00
	Reviewing, revising disclosure statement, plan		
01/05/2010	KLC	0.20 hours	\$70.00
	Further discussion with Michael Blumenthal regarding exclusivity issues		
01/05/2010	MLA	3.80 hours	\$931.00
	Review disclosure statement re proposed reorganization (1.2); telephone conference re tax section of disclosure statement (0.2); legal research re tax issues for reorganization of LLC debtor(1.1); prepare discussion of tax issues for Debtor for disclosure statement (1.3)		
01/06/2010	KLC	1.70 hours	\$595.00
	Conference with Jacobsen regarding treatment of claims		
01/06/2010	KLC	0.60 hours	\$210.00
	Telephone conference with Bill Shoaf, Michael Blumenthal regarding plan issues		
01/06/2010	KLC	0.20 hours	\$70.00
	Emails with Michael Johnson regarding plan issues		
01/06/2010	KLC	0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal regarding plan and disclosure statement		
01/06/2010	KLC	0.20 hours	\$70.00
	Conference with Mark Astling regarding tax section of disclosure statement		
01/06/2010	KLC	0.20 hours	\$70.00
	Telephone conference to court for hearing dates for disclosure		

	statement and confirmation hearings	
01/06/2010	KLC 1.90 hours	\$665.00
	Reviewing plan and disclosure statement	
01/06/2010	MLA 5.10 hours	\$1,249.50
	Prepare tax discussion of West LB Secured Claims (1.1); prepare tax discussion of treatment of partnership and cancellation of indebtedness income (1.3); legal research re and preparation of tax discussion of open transaction doctrine, market discount rules, treatment of accrued but unpaid interest, and significant modification rules for debt exchange transaction (2.7)	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding plan issues	
01/07/2010	KLC 0.60 hours	\$210.00
	Emails regarding Jacobsen issues	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Annette Jarvis regarding Jacobsen issues	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with John Straley regarding hearings on disclosure statement and plan	
01/07/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal and Steven Eichel regarding plan	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Steve Eichel regarding disclosure statement issues	
01/07/2010	KLC 0.80 hours	\$280.00
	Reviewing tax section of disclosure statement	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference regarding appraisal	
01/07/2010	KLC 1.60 hours	\$560.00
	Reviewing appraisal	
01/07/2010	KLC 0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding appraisal	
01/07/2010	KLC 0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal and Lon Jenkins regarding plan treatment of unsecureds	
01/07/2010	KLC 0.90 hours	\$315.00
	Conference call with Bill Shoaf, Michael Blumenthal, Kim Sallinger, and Jeff Blatt regarding plan issues	
01/07/2010	MLA 1.70 hours	\$416.50
	Finalize initial draft of tax discussion for disclosure statement (1.3); additional legal research re significant modification rules (0.4)	

01/08/2010	KLC	0.80 hours	\$280.00
	Further review of appraisal		
01/08/2010	KLC	0.20 hours	\$70.00
	Telephone conference to Paul Throndsen regarding appraisal issues		
01/08/2010	KLC	0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal regarding appraisal		
01/08/2010	KLC	0.40 hours	\$140.00
	Reviewing proposed plan treatment of Jacobsen claims		
01/08/2010	KLC	0.30 hours	\$105.00
	Telephone conference with Lon Jenkins regarding plan issues		
01/08/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding exclusivity issues		
01/08/2010	KLC	0.30 hours	\$105.00
	Reviewing, revising draft order on exclusivity		
01/08/2010	KLC	0.30 hours	\$105.00
	Reviewing emails regarding plan issues		
01/08/2010	KLC	0.20 hours	\$70.00
	Telephone conference to John Straley regarding exclusivity motion		
01/08/2010	KLC	0.80 hours	\$280.00
	Reviewing, revising tax section of disclosure statement		
01/08/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Kim Sallinger regarding plan issues		
01/08/2010	KLC	0.20 hours	\$70.00
	Email to Kim Sallinger regarding plan issues		
01/08/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Bill Shoaf regarding appraisal		
01/11/2010	KLC	0.60 hours	\$210.00
	Preparing for hearing on exclusivity - reviewing motion and proposed order		
01/11/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding exclusivity		
01/11/2010	KLC	0.70 hours	\$245.00
	Reviewing revised plan		
01/12/2010	KLC	0.60 hours	\$210.00
	Preparation for, attending hearing on motion to extend exclusivity		
01/12/2010	KLC	0.30 hours	\$105.00
	Telephone conference with Michael Blumenthal and Steve Eichel regarding plan issues		
01/12/2010	KLC	0.80 hours	\$280.00

Telephone conference with Michael Blumenthal and Mark Astling regarding tax section of disclosure statement		
01/12/2010	KLC 0.50 hours	\$175.00
Reviewing emails regarding letter of intent		
01/12/2010	MLA 7.00 hours	\$1,715.00
telephone conference re tax section of disclosure statement (0.8); legal research re significant modification rules, adjusted basis issues, accrued but unpaid interest, and market discount rules (3.1); legal research re partnership allocations of COD income (0.5); revise disclosure statement re additional research and comments (2.6)		
01/13/2010	KLC 0.70 hours	\$245.00
Telephone conference with Bill Shoaf, Michael Blumenthal, others regarding LOI		
01/13/2010	KLC 0.30 hours	\$105.00
Telephone conference with Michael Blumenthal regarding issues in LOI		
01/13/2010	KLC 0.30 hours	\$105.00
Reviewing revised LOI		
01/13/2010	KLC 0.20 hours	\$70.00
Revising LOI as signed		
01/13/2010	SJM 0.50 hours	\$175.00
Conference with K. Cannon on plan issues as to sale of assets and treatment of claims; review information from K. Cannon on disclosure statement notice		
01/14/2010	KLC 0.20 hours	\$70.00
Telephone conference with Loyal Hulme regarding plan funder		
01/14/2010	KLC 0.20 hours	\$70.00
Telephone conference with Michael Blumenthal regarding plan funder		
01/14/2010	KLC 0.20 hours	\$70.00
Telephone conference from Bill Shoaf regarding plan issues		
01/14/2010	KLC 0.50 hours	\$175.00
Reviewing appraisal of property		
01/14/2010	KLC 1.40 hours	\$490.00
Telephone conference with Michael Blumenthal, Rich Havel, Bill Ellis, and Annette Jarvis on plan issues		
01/14/2010	KLC 0.30 hours	\$105.00
Telephone conference with Michael Blumenthal regarding plan, then with Michael Blumenthal and Bill Shoaf regarding WestLB issues on the plan		
01/14/2010	KLC 1.20 hours	\$420.00
Drafting notice of hearing on the disclosure statement		

01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding notice of disclosure statement hearing		
01/15/2010	KLC	0.50 hours	\$175.00
	Reviewing notice period issues on disclosure statement notice		
01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference to court regarding notice period on disclosure statement notice		
01/15/2010	KLC	0.30 hours	\$105.00
	Revising notice of hearing on disclosure statement		
01/15/2010	KLC	0.90 hours	\$315.00
	Reviewing plan of reorganization		
01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Steve Eichel regarding plan		
01/15/2010	KLC	1.50 hours	\$525.00
	Reviewing disclosure statement		
01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding disclosure statement		
01/15/2010	KLC	0.10 hours	\$35.00
	Telephone conference to Bill Shoaf regarding signing plan and disclosure statement		
01/15/2010	KLC	0.70 hours	\$245.00
	Final review of plan and disclosure statement		
01/15/2010	KLC	0.30 hours	\$105.00
	Emails to parties regarding plan and disclosure statement		
01/15/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding disclosure statement schedule		
01/15/2010	SJM	2.50 hours	\$875.00
	Review notice of hearing on disclosure statement, conference with K. Cannon on form of plan and disclosure statement, and review email from K. Cannon on notice of disclosure statement hearing; review plan and disclosure statement		
01/19/2010	SJM	0.20 hours	\$70.00
	Review emails form counsel for WestLB and Jacobsen, and response from M. Blumenthal, on Jacobsen plan treatment		
01/20/2010	KLC	0.20 hours	\$70.00
	Emails regarding meeting between WestLB and plan funder		
01/21/2010	KLC	0.20 hours	\$70.00
	Reviewing emails regarding reservation of rights on plan negotiations		

01/25/2010 KLC	0.20 hours	\$70.00
Telephone conference with Michael Blumenthal regarding plan issues		
01/25/2010 KLC	0.30 hours	\$105.00
Telephone conference with Lon Jenkins regarding plan issues		
		<hr/> \$19,365.50

Client Expenses Advanced

01/31/2010 Equitrac Copy charge	\$234.30
01/31/2010 Postage	\$154.14
01/31/2010 Westlaw Computerized Legal Research	\$125.60
	<hr/> \$514.04

New Charges for This Matter	\$19,879.54
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February 25, 2010
File No. 26481 00009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	5.50	\$350.00	\$1,925.00
SJM	0.80	\$350.00	\$280.00
JGP	<u>21.40</u>	\$190.00	<u>\$4,066.00</u>
TOTAL	27.70		\$6,271.00

Expenses

Expense Description	Amount
Pacer	\$65.04
Courier Service	\$14.00
Copy Reproduction	\$10.05
Postage	<u>\$1.32</u>
TOTAL	\$90.41

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February 25, 2010

Invoice No. 183354 KLC

File No. 26481 00009

Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Misc. Contested Matters

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	6,361.41
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$6,361.41</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/01/2010 JGP	3.30 hours	\$627.00
Prepare document production, review documents		
01/01/2010 JGP	3.50 hours	\$665.00
Answer Jacobsen Construction interrogatories		
01/02/2010 JGP	3.80 hours	\$722.00
Review documents to be produced for Jacobsen discovery requests		
01/02/2010 JGP	2.10 hours	\$399.00
Review documents to create privilege log for documents to be produced in answer to Jacobsen discovery requests		
01/02/2010 JGP	4.10 hours	\$779.00
Respond to Jacobsen to discovery requests for production of documents and interrogatories		
01/02/2010 JGP	0.40 hours	\$76.00
Conference with B.Shoad regarding discovery responses to Jacobsen		

Construction and bank documents		
01/03/2010	JGP 1.70 hours	\$323.00
Revise responses to Jacobsen discovery		
01/03/2010	JGP 0.50 hours	\$95.00
Draft index for document production		
01/03/2010	JGP 1.50 hours	\$285.00
Review documents for privilege, attorney work product, or attorney communications		
01/03/2010	JGP 0.30 hours	\$57.00
Conference with K.Cannon regarding discovery to Jacobsen Construction		
01/04/2010	KLC 2.20 hours	\$770.00
Reviewing documents to be produced to Jacobsen		
01/04/2010	KLC 0.30 hours	\$105.00
Telephone conference with Jessica Peterson regarding issues on discovery responses		
01/04/2010	KLC 0.20 hours	\$70.00
Telephone conference with Bill Shoaf regarding discovery issues		
01/04/2010	KLC 0.20 hours	\$70.00
Telephone conference with Michael Johnson regarding discovery		
01/04/2010	KLC 0.30 hours	\$105.00
Telephone conference with Michael Blumenthal regarding discovery issues		
01/04/2010	KLC 1.50 hours	\$525.00
Reviewing, revising draft discovery responses		
01/04/2010	JGP 0.20 hours	\$38.00
Conference with H.Doherty regarding privilege log		
01/13/2010	SJM 0.80 hours	\$280.00
Review committee complaint against WestLB and transmit to K. Cannon, W. Shoaf, and M. Blumenthal		
01/25/2010	KLC 0.60 hours	\$210.00
Reviewing, revising objection to BayNorth proof of interest		
01/25/2010	KLC 0.20 hours	\$70.00
Telephone conference to court for hearing on BayNorth proof of interest		
		<hr/> \$6,271.00
<u>Client Expenses Advanced</u>		
12/31/2009	Pacer On-Line Research	\$60.56
12/31/2009	Pacer On-Line Research	\$2.80
12/31/2009	Pacer On-Line Research	\$1.28

12/31/2009 Pacer On-Line Research	\$0.40
01/04/2010 Courier Service	\$7.00
01/04/2010 Courier Service	\$7.00
01/31/2010 Equitrac Copy charge	\$10.05
01/31/2010 Postage	\$1.32

\$90.41

New Charges for This Matter \$6,361.41

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February 25, 2010
File No. 26481 00010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	0.20	\$350.00	\$70.00
SJM	0.80	\$350.00	\$280.00
JGP	<u>1.40</u>	\$190.00	<u>\$266.00</u>
TOTAL	2.40		\$616.00

Expenses

Expense Description	Amount
Copy Reproduction	\$29.40
Postage	<u>\$4.17</u>
TOTAL	\$33.57

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February 25, 2010

Invoice No. 183355 KLC

File No. 26481 00010

Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Case Administration

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	649.57
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	649.57

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/07/2010 KLC	0.20 hours	\$70.00
Telephone conference with Bill Shoaf regarding claim issues and other issues		
01/11/2010 JGP	0.60 hours	\$114.00
Draft ex parte motion to appear telephonically		
01/11/2010 JGP	0.80 hours	\$152.00
Draft order approving ex parte motion to appear telephonically		
01/13/2010 SJM	0.70 hours	\$245.00
Conference with W. Shoaf and M. Soto regarding monthly reports and calculation of fee; review monthly reports		
01/15/2010 SJM	0.10 hours	\$35.00
Notify US Trustee of report filings		
		\$616.00

Client Expenses Advanced

01/31/2010 Equitrac Copy charge	\$29.40
01/31/2010 Postage	\$4.17
	<hr/>
	\$33.57
 New Charges for This Matter	 \$649.57

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February 25, 2010
File No. 26481 00011

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

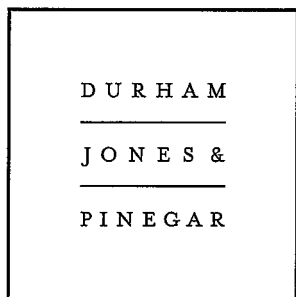
Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	10.20	\$350.00	\$3,570.00
SJM	<u>0.40</u>	\$350.00	<u>\$140.00</u>
TOTAL	10.60		\$3,710.00

Expenses

Expense Description	Amount
Pacer	\$15.84
Copy Reproduction	<u>\$3.00</u>
TOTAL	\$18.84



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February 25, 2010
Invoice No. 183356 KLC
File No. 26481 00011
Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Cash Collateral/DIP Lending

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	3,728.84
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$3,728.84</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

01/05/2010 KLC	0.20 hours	\$70.00
Telephone conference from Terri Steinbrenner regarding accounts		
01/05/2010 KLC	0.30 hours	\$105.00
Email to, telephone conference with Drew Norman regarding Chase accounts		
01/11/2010 KLC	0.20 hours	\$70.00
Telephone conference with Bill Shoaf regarding Chase accounts		
01/14/2010 KLC	0.40 hours	\$140.00
Telephone conference from court regarding hearing on cash collateral, telephone conference with Michael Blumenthal regarding same, email to Rich Havel, Michael Johnson regarding same		
01/18/2010 KLC	1.40 hours	\$490.00
Drafting proposed order on holdback agreed to with Jacobsen, reviewing documents related to same		

01/19/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal regarding proposed order on cash collateral		
01/19/2010	KLC	0.80 hours	\$280.00
	Revising draft order on cash collateral, holdback		
01/19/2010	KLC	0.30 hours	\$105.00
	Emails to parties regarding proposed order on cash collateral/holdback of funds from sale proceeds escrow issues		
01/19/2010	KLC	0.70 hours	\$245.00
	Preparation for hearing on cash collateral - reviewing Jacobsen plan treatment, cash collateral stipulations and orders		
01/19/2010	KLC	0.70 hours	\$245.00
	Attending hearing on cash collateral		
01/19/2010	SJM	0.20 hours	\$70.00
	Review comments of Jacobsen, M. Blumenthal, WestLB, and committee, all regarding order on cash collateral, addressing Jacobsen issues		
01/20/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Rich Havel regarding budgets, transfer requests		
01/20/2010	KLC	0.30 hours	\$105.00
	Reviewing revisions to JPMorgan Chase blocked account agreement, emails with Bill Shoaf regarding same		
01/20/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Bill Shoaf regarding conference call on budgets and transfer requests		
01/20/2010	KLC	0.30 hours	\$105.00
	Emails regarding meeting on budgets, transfer requests		
01/20/2010	SJM	0.20 hours	\$70.00
	Review WestLB markups on control agreement with Chase		
01/21/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Bill Shoaf regarding lack of cash for operating expenses		
01/21/2010	KLC	0.20 hours	\$70.00
	Telephone conference with Michael Blumenthal and Kim Sallinger regarding cash position, cash collateral issues		
01/21/2010	KLC	0.30 hours	\$105.00
	Telephone conference with Jeff Blatt regarding cash collateral issues		
01/21/2010	KLC	0.40 hours	\$140.00
	Telephone conference with Jeff Blatt, Rich Havel, and Jamie Winikor regarding cash collateral issues		
01/21/2010	KLC	0.30 hours	\$105.00

Email regarding discussion with WestLB on cash collateral

01/21/2010 KLC 1.10 hours \$385.00

Reviewing emails from Drew Norman regarding Chase accounts,
responding to same

01/26/2010 KLC 0.30 hours \$105.00

Telephone conference from Jeff Blatt regarding cash collateral issues

01/26/2010 KLC 0.60 hours \$210.00

Reviewing budget associated with latest iteration of cash collateral
stipulation

01/27/2010 KLC 0.30 hours \$105.00

Reviewing email correspondence on transfer requests

01/28/2010 KLC 0.30 hours \$105.00

Reviewing correspondence regarding transfer requests

\$3,710.00

Client Expenses Advanced

12/31/2009 Pacer On-Line Research \$12.64

12/31/2009 Pacer On-Line Research \$3.20

01/31/2010 Equitrac Copy charge \$3.00

\$18.84

New Charges for This Matter \$3,728.84

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February 25, 2010
File No. 26481 00012

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Attorney Hours

Services Rendered Through 1/31/2010

Attorney	Hours	Rate	Total
KLC	0.30	\$350.00	\$105.00
SJM	<u>0.10</u>	\$350.00	<u>\$32.50</u>
TOTAL	0.40		\$137.50

Expenses

Expense Description	Amount
Overnight Mail	\$84.58
Pacer	<u>\$57.76</u>
TOTAL	\$142.34

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February 25, 2010

Invoice No. 183357 KLC

File No. 26481 00012

Services Rendered Through 01/31/2010

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

BayNorth Litigation

Summary of Account

Previous balance as of invoice dated	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	279.84
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	\$279.84

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

10/15/2009 SJM	0.10 hours	\$32.50
Review and sign stipulation on extension if time for Bay North to answer adversary complaint		
01/27/2010 KLC	0.30 hours	\$105.00
Responding to Bruce Zabarauskas regarding discovery issues		
		\$137.50

Client Expenses Advanced

12/23/2009 Federal Express	\$39.17
12/23/2009 Federal Express	\$45.41
12/31/2009 Pacer On-Line Research	\$52.56
12/31/2009 Pacer On-Line Research	\$5.20
	\$142.34

New Charges for This Matter

\$279.84